

**FORM OF ACCEPTANCE-CUM-ACKNOWLEDGEMENT
(FOR EQUITY SHAREHOLDERS HOLDING SHARES IN PHYSICAL FORM)**

Bid Number :

Date:

BUYBACK OPENS ON:		Wednesday, 6th Decemeber, 2017	
BUYBACK CLOSES ON:		Tuesday, 19th December, 2017	
For Registrar use			
Inward No.	Date	Stamp	
Status: Please tick appropriate box			
<input type="checkbox"/>	Individual	<input type="checkbox"/> Foreign Institutional Investors/ Foreign Portfolio Investors	<input type="checkbox"/> Insurance Company
<input type="checkbox"/>	Foreign Company	<input type="checkbox"/> Non Resident Indian / OCB	<input type="checkbox"/> FVCI
<input type="checkbox"/>	Body Corporate	<input type="checkbox"/> Bank / Financial Institution	<input type="checkbox"/> Pension/ PF
<input type="checkbox"/>	VCF	<input type="checkbox"/> Partnership/ LLP	<input type="checkbox"/> Others (specify)

India Tax Residency Status: Please tick appropriate box

Resident in India Non-Resident in India Resident of _____ (Shareholder to fill the country of residence)

To,

**The Board of Directors
Jenburkt Pharmaceuticals Limited**
Nirmala Apartments, 93
J.P.Road, Andheri (W)
Mumbai - 400 058

Dear Sirs,

Sub: Letter of Offer dated 24th November, 2017 to Buyback not exceeding 2,08,333 fully paid up Equity Shares of face value ₹ 10/- of Jenburkt Pharmaceuticals Limited (the "Company") at a price of ₹ 576 (Rupees Five Hundred and Seventy Six only) per Equity Share ("Buyback Offer Price"), payable in cash

- I / We (having read and understood the Letter of Offer dated 24th November, 2017) hereby tender / offer my / our Equity Shares in response to the Buyback on the terms and conditions set out below and in the Letter of Offer.
- I / We authorise the Company to Buyback the Equity Shares offered (as mentioned below) and as a consequence to extinguish the share certificates.
- I / We hereby affirm that the Equity Shares comprised in this Tender / Offer are offered for Buyback by me / us free from all liens, equitable interest, charges and encumbrance.
- I / We declare that there are no restraints / injunctions or other order(s) of any nature which limits / restricts in any manner my / our right to tender Equity Shares for Buyback and that I / we am / are legally entitled to tender the Equity Shares for Buyback Offer.
- I / We agree that the Company is not obliged to accept any Equity Shares offered for Buyback where loss of share certificates has been notified to the Company.
- I / We agree that the Company will pay the Buyback Price only after due verification of the validity of the documents and that the consideration will be paid as per secondary market mechanism.
- I / We undertake to return to the Company any Buyback consideration that may be wrongfully received by me / us.
- I / We undertake to execute any further documents and give any further assurances that may be required or expedient to give effect to my / our tender / offer and agree to abide by any decision that may be taken by the Company to effect the Buyback in accordance with the Companies Act and the Buyback Regulations.
- I / We authorize the Company to split the Share Certificate and issue new consolidated Share Certificate for the unaccepted Equity shares in case the Equity Shares accepted by the Company are less than the Equity Shares tendered in the Buyback.
- This clause is applicable for Non-Resident Shareholders only** - I / We, being a Non-Resident Shareholder, agree to obtain and submit all necessary approvals, if any and to the extent required from the concerned authorities including approvals from the Reserve Bank of India ("RBI") under Foreign Exchange Management Act, 1999, as amended (the "FEMA Regulations") and the rules and regulations framed there under, for tendering Equity Shares in the Buyback, and also undertake to comply with the reporting requirements, if applicable, under the FEMA Regulations and any other rules, regulations and guidelines, in regard to remittance of funds outside India.
- Details of Equity Shares held and tendered / offered for Buyback Offer.

	In Figures	In Words
Number of Equity Shares held as on Record Date		
Number of Equity Shares Entitled for Buyback (Buyback Entitlement)		
Number of Equity Shares offered for Buyback		

Note: An Equity Shareholder may tender Equity Shares over and above his / her Buyback Entitlement. Number of Equity Shares validly tendered by any Equity Shareholder up to the Buyback Entitlement of such Equity Shareholder shall be accepted to the full extent. The Equity Shares tendered by any Equity Shareholder over and above the Buyback Entitlement of such Equity Shareholder shall be accepted in accordance with Paragraph 19.6, 19.7, 19.8 and 19.9 of the Letter of Offer. Equity Shares tendered by any Equity Shareholder over and above the number of Equity Shares held by such Equity Shareholder as on the Record Date shall not considered for the purpose of Acceptance.

----- Tear along this line -----

Acknowledgement Slip: Jenburkt Pharmaceuticals Limited – Buyback
(to be filled by the Eligible Shareholder) (subject to verification)

Folio No.: _____

Received from Shri./ Smt./ M/s. _____

No. of Equity Shares offered for Buyback (In Figures) _____

(In Words) _____

Please quote Folio no. for all future correspondence.

STAMP OF BROKER

12. Details of Share Certificate(s) enclosed:

Total No. of Share Certificates Submitted

Sr. No.	Folio No.	Share Certificate No.	Distinctive Nos.		No. of Shares
			From	To	
1					
2					
3					
4					
				Total	

13. Details of other Documents (Please ✓ as appropriate, if applicable) enclosed:

<input type="checkbox"/>	Power of Attorney	<input type="checkbox"/>	Corporate authorization
<input type="checkbox"/>	Death Certificate	<input type="checkbox"/>	Succession Certificate
<input type="checkbox"/>	Self -Attested copies of PAN Card of all Shareholders	<input type="checkbox"/>	TRS
<input type="checkbox"/>	Original Share Transfer Form SH4 duly executed and witnessed	<input type="checkbox"/>	Others (please specify):

14. Equity Shareholders Details:

	First/Sole Holder	Joint Holder 1	Joint Holder 2	Joint Holder 3
Full Name(s) Of The Holder				
Signature(s)*				
PAN No.				
Address of the Sole/First Equity Shareholder				
Telephone No. / Email ID				

*Corporates must affix rubber stamp

This Tender Form has to be read along with the Letter of Offer and is subject to the terms and conditions mentioned in the Letter of Offer and this Tender / Offer Form

INSTRUCTIONS

- This Buyback Offer will open on Wednesday, 6th December, 2017 and close on Tuesday, 19th December, 2017.
- Eligible Shareholders who wish to tender their Equity Shares in response to this Buyback Offer should deliver the following documents so as to reach before the close of business hours to the Registrar (as mentioned in the Letter of Offer) on or before Thursday, 21st December, 2017 by 5 P.M. (IST).
 - The relevant Tender Form duly signed (by all Eligible Shareholders in case shares are in joint names) in the same order in which they hold the shares,
 - Original share certificates,
 - Self attested copy of the Permanent Account Number (PAN) Card,
 - Transfer deed (Form SH-4) duly signed (by all Eligible Shareholders in case shares are in joint names) in the same order in which they hold the shares, and
 - Transaction Registration Slip (TRS) generated by the Exchange Bidding System.
- Eligible Shareholders should also provide all relevant documents in addition to the above documents. Such documents may include (but not limited to):
 - Duly attested Power of Attorney registered with the Registrar if any person other than the Eligible Shareholders has signed the relevant Tender / Offer Form,
 - Duly attested death certificate / succession certificate or probated will, in case any Eligible Seller has expired,
 - Necessary corporate authorizations, such as Board Resolutions etc., in case of companies.
- Eligible Shareholders to whom the Offer is made are free to tender Equity Shares to the extent of their entitlement in whole or in part or in excess of their entitlement.
- For the procedure to be followed by Eligible Shareholders for tendering in the Buyback, please refer to clause 20 of the Letter of Offer.
- All documents as mentioned above, shall be enclosed with the valid Tender Form, otherwise the shares will be liable for rejection. The shares shall be liable for rejection on the following grounds amongst others:
 - If there is any other company share certificate enclosed with the Tender Form instead of the share certificate of the Company,
 - If the transfer / transmission of shares is not completed, and the shares are not in the name of the Eligible Shareholder,
 - If the Eligible Shareholders bid the shares but the Registrar does not receive the share certificate,

In case the signature in the Tender Form and Form SH-4 does not match as per the specimen signature recorded with Company / Registrar.

----- Tear along this line -----

All future correspondence in connection with this Buyback, if any, should be addressed to Registrar to the Buyback Offer at the following address quoting your Folio no.:

Investor Service Centre, Jenburkt Pharmaceuticals Limited–Buyback Offer
Bigshare Services Private Limited

1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri (E), Mumbai-400059

Tel: +912262638200; Fax: +912262638299;

Email: buyback@bigshareonline.com; Contact Person: Jibu John